

PMS User Guide





Link: HRMS link (http://3.7.119.125/hrms/) User ID: Employee ID Password: HRMS password







#### My Self > My KRA > Add New KRA

\* Note: Minimum 5 & Maximum 8 KRAs can be added in a year.







Add your KRA, its Description, Measure/Target & Target Date of Achievement.

\* Note: Use "Enter" if you want to go to the next line in Description or Measure/Target.

MEDICOVER	0	0		-	👤 Employee Name 🗸
			Add New KRA	×	
ሰ Dashboard		му кка	KRA*	7	
💄 My Self		🖪 Add KR	Description*		View Rating
🛔 My Team			Enter Description		
HR Policy			Measure/Target*		
		4 10	Enter Measure/Target		Delete
		# КГ	Target Date of Achievement*		Delete
		+ Add New KRA	dd-mm-yyyy		
		NOTE : Minimum 5 and Maxim	Add Close		





Repeat the same to add more KRAs.

\* Note: An employee can View/Delete KRAs before saving them.



Minimum 5 and Maximum 8 KRAs can be added in a year.





#### Select 5-8 Added KRAs and Save

#### \* Note: An employee can add KRAs here & can save later.







### Click on the tab, My KRAs

Edit a KRA if required, before approval. Once approved, a KRA cannot be deleted.







My Team > KRA > Approve/Reject KRAs



### Manager Approving/Rejecting KRA



My Team > KRA > Approve/Reject KRAs > View Details (before approving or rejecting KRAs)



### Approval Status – Manager's Account



Manager approved the first 4 KRAs and rejected the 5<sup>th</sup> KRA.

\* Note: If Manager rejects a KRA, employee will have to edit it again.



# Approval Status – Employee's Account

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\* Manager approved the first 4 KRAs and rejected the 5<sup>th</sup> KRA. So, employee can edit the 5<sup>th</sup> KRA.



### Employee editing a rejected KRA





### Manager approving an edited KRA





# Manager approving a newly added KRA

\* **Note:** An employee can add a KRA anytime in a year. If a Manager approves those new KRAs, an employee can record achievements. If a Manager does not approve, an employee cannot record achievements.



## **Employee recording Achievements**



Click on the tab, Enter Achievements

\* **Note:** A minimum of 5 KRAs to be approved by a Manager, without which, an employee cannot record his/her achievements.



#### NOTE :

1. Monthly timeline for recording Employee's Achievements : 25th to the last date of a month

2. Monthly timeline for recording Manager's Rating : 7th of the following month

# **Employee recording Achievements**

Monthly timeline for recording employee's Achievements: 25<sup>th</sup> to last date of a month

### \* Note:

- A minimum of 5 KRAs to be approved by a Manager, without which, an employee cannot record his/her achievements.
- Upload Supporting data file/image in the jpeg/jpg/png format only.

MEDICOVER	0	0		1	👤 Employee Name 🗸
			Achievements ×		
n Dashboard		My KRA	Achievements (Should be in a descriptive way)*		
💄 My Self			enter Achievements		A View Desine
💄 My Team			Upload Supporting data file <b>(Only jpeg, jpg, png)</b> Choose File No file chosen		
HR Policy		SNO. KRA		w Image	View Details
		1 Tes	Save Close		•



## Achievements – Employee's account





Achieved

Achieved

#### NOTE :

4

5

Test 4

Test 555

1. Monthly timeline for recording Employee's Achievements : 25th to the last date of a month

Not Uploaded

Recorded

Recorded

2. Monthly timeline for recording Manager's Rating : 7th of the following month



### My Team > KRA > Rate KRA

Step 1: Functional Rating Process (Download CSV Format to give ratings for Employees' KRA achievements)



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Step 2: Feed-in Manager's Ratings & Remarks in downloaded CSV file.

\* **Note:** Employees who have updated their **KRA achievements within the timelines** will only be appearing in the Manager's Rating file.

S. No	Emp ID	Name	Department	Designation	DOJ	Branch	KRA	Description	Measure/Target	Target Date	Month	Achievements	Manager Rating	Manager Remarks
1	123	Name	Test	Associate	01-01-2020	Corporate	Test 1	Test 1	Test 1	31-03-2023	Nov-22	Test 1		
2	123	Name	Test	Associate	01-01-2020	Corporate	Test 2	Test 2	Test 2	31-03-2023	Nov-22	Test 2		
3	123	Name	Test	Associate	01-01-2020	Corporate	Test 3	Test 3	Test 3	31-03-2023	Nov-22	Test 3		
4	123	Name	Test	Associate	01-01-2020	Corporate	Test 4	Test 4	Test 4	31-03-2023	Nov-22	Test 4		
5	123	Name	Test	Associate	01-01-2020	Corporate	Test 5	Test 5	Test 5	31-03-2023	Nov-22	Test 5		
		_												

These employees updated their achievements. Hence Reporting Manager can give ratings for these employees only.

Manager's Ratings and Remarks to be mentioned here

Note: Ensure no blanks, no duplication of KRA & no multiple submissions



#### Step 3: Upload CSV File

#### \*Note: Ensure no multiple submissions





Step 4: Manager's Rating for Behavioural Attributes





Step 5: Feed-in Manager's Ratings & Remarks in downloaded CSV file.

\* **Note:** Employees who have updated their **KRA achievements within the timelines** will only be appearing in the Manager's Rating file.

Emp ID	Name	Department	Designation	DOJ	Branch	Month	Dependability	<b>Communication Skills</b>	Human Relations	Initiative and Creativity	Learning Plan
12	Name 1	Test 1	Test 1	01-01-2020	Corporate	Nov-22					
123	Name 2	Test 2	Test 2	01-01-2020	Corporate	Nov-22					
1234	Name3	Test 3	Test 3	01-01-2020	Corporate	Nov-22					
1											
Thes Repo	se er ortina	nployees Manager	update can give	ed their ratings	<sup>·</sup> achie for thes	eveme e emi	nts. Hendologies on	ce Man Iv. be n	ager's Ratin	gs and Learning	Plan to

Note: Ensure no blanks, no duplication of KRA & no multiple submissions



Step 6: Upload CSV File

### \*Note: Ensure no multiple submissions



### Manager viewing Ratings or rating single employee

If a Manager has only 1 direct reportee, he/she can give Functional & Behavioural ratings directly (and avoid 6 steps mentioned earlier).

A Manager can also view his/her team member's ratings here.



> Overall Report





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tion		
hboard	Go Back	Employee Name - 0181
Self	Rating Scale	Rating Description
Team	****	OUTSTANDING - Nearing perfection / Exceptionally high contribution to business
Policy	****	GOOD - Performance above expectations / Contributes significantly as an individual performer
	***	SATISFACTORY - Performance meets Expectations
	**	NEEDS IMPROVEMENT - Performance below the expected level but could improve
	*	UNSATISFACTORY - Performance to improve drastically in the next 3 months to continue in organization



## Manager giving Behavioural Rating





### Manager giving Behavioural Rating



MEDICOVER @	0		
		Monthly Behavioural Rating	×
☐ Dashboard	Team Memb	Behavioural Rating need to be given based on mentioned parameters	
🛔 My Self		<b>Dependability</b> (Attendance, Punctuality, Reliability, Commitment to departmental Goals, Followup on Progress of Work Instructions)*	_
💄 My Team	Show 10 🗸	Select	~
HR Policy	# 1. 1 nc	<ul> <li>5: (OUTSTANDING - Nearing perfection / Exceptionally high contribution to business)</li> <li>4: (GOOD - Performance above expectations / Contributes significantly as an individual performer)</li> <li>3: (SATISFACTORY - Performance meets Expectations)</li> </ul>	
	1	2: (NEEDS IMPROVEMENT - Performance below the expected level but could improve) 1: (UNSATISFACTORY - Performance to improve drastically in the next 3 months to continue in organization)	
	2	Select	~
	3	Initiative & Creativity (Self Starter, Develop and Initiate New Methods, Accepting additional Challenges.)*	
	4	Select	<u>~</u>
	5	Test 1	٦ [
	6		<u>/</u>
	7	Rate Close	

## **Overall Rating - Manager's account**



### Managers can download their team's report (excel)

Na	avigation		Overall Report		
۵	Dashboard				_
4	My Self	>	Search By Employee Name*	Search By Month*	
•	My Team	~	Enter Employee ID/Name	Select Month	~
_ ,	> Team Members				
>	> Leave Management	>			
>	× KRA	~			
	> Approve/Reject KRAs				
	> Rate KRAs				
	> Overall Report				



### Manager's KRA Rating Report



### My Team > KRA > Overall Report







### Excel Report

Emp ID	Emp Name	Department	Designation	DOJ	Branch	Manager's Emp ID	Manager's Name	KRA	Description	Measure/Target	Target Date of Achievement	Month	Achievements	<b>Functional Rating</b>
181	Employee Name	HR	Senior Manager	01-Jan-21	Corporate	123	Manager's Name	Test 1	Test 1	Test 1	Test 1	Sep-21	Test 1	3
								Test 2	Test 2	Test 2	Test 2	Sep-21	Test 2	4
								Test 3	Test 3	Test 3	Test 3	Sep-21	Test 3	2
								Test 4	Test 4	Test 4	Test 4	Sep-21	Test 4	5
								Test 5	Test 5	Test 5	Test 5	Sep-21	Test 5	3
191	Employee Name	HR	Manager	01-Jun-21	Corporate	123	Manager's Name	Test 1	Test 1	Test 1	Test 1	Sep-21	Test 1	3
								Test 2	Test 2	Test 2	Test 2	Sep-21	Test 2	4
								Test 3	Test 3	Test 3	Test 3	Sep-21	Test 3	2
								Test 4	Test 4	Test 4	Test 4	Sep-21	Test 4	5
								Test 5	Test 5	Test 5	Test 5	Sep-21	Test 5	3

Emp ID	Emp Name	<b>Functional Rating</b>	Manager's Comments	Dependability	<b>Communication Skills</b>	<b>Human Relations</b>	Initiative and Creativity	Learning Plan	<b>Overall Functional Rating</b>	<b>Overall Behavioural Rating</b>
181	Employee Name	3	Test 1	5	4	4	5	Test	3.4	4.5
		4	Test 2							
		2	Test 3							
		5	Test 4							
		3	Test 5							
191	Employee Name	3	Test 1	5	3	2	4	Test	3.4	3.5
		4	Test 2							
		2	Test 3							
		5	Test 4							
		3	Test 5							

## **Overall Rating – Employee's account**



Click on the tab, View Rating

Employee have an option to download this report as a pdf file, just as they download their payslips.



### **Overall Rating – Employee's account**



#### Pdf Report





### Activate/Inactivate KRAs

My Team > KRA > Activate/Inactivate KRA

\* **Note:** Please Inactivate all the KRAs, in case of Role Changes of an employee. The new Manager will assign new KRAs.





